

Patient Last Name \_\_\_\_\_ Suffix \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_

Prior Last Name \_\_\_\_\_ Nickname \_\_\_\_\_ SSN \_\_\_\_\_ Birthdate \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_

**Billing or PO Box Address**

Street \_\_\_\_\_ Apt/Bldg/Lot \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

County \_\_\_\_\_ Country: US \_\_\_\_\_ Other \_\_\_\_\_

Primary Care Provider \_\_\_\_\_ Marital Status \_\_\_\_\_

**Secondary or Physical Address**

Street \_\_\_\_\_ Apt/Bldg/Lot \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

County \_\_\_\_\_ Country: US \_\_\_\_\_ Other \_\_\_\_\_

Race \_\_\_\_\_ Language \_\_\_\_\_ Ethnicity \_\_\_\_\_

**1-Primary Insurance Name**

Policy ID# \_\_\_\_\_ Group# \_\_\_\_\_

Insurance Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Policy Holder (Sponsor) Name \_\_\_\_\_

Birthdate \_\_\_\_\_ Sex \_\_\_\_\_ Phone \_\_\_\_\_

Street \_\_\_\_\_ Apt/Bldg/Lot \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Policy Holder's Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_

**2-Secondary Insurance Name**

Policy ID# \_\_\_\_\_ Group# \_\_\_\_\_

Insurance Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Policy Holder (Sponsor) Name \_\_\_\_\_

Birthdate \_\_\_\_\_ Sex \_\_\_\_\_ Phone \_\_\_\_\_

Street \_\_\_\_\_ Apt/Bldg/Lot \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Policy Holder's Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_

**Emergency Contact Information**

First Name \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_ Relationship \_\_\_\_\_

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Birthdate \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

**Patient Contact Information**

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_

Day Phone \_\_\_\_\_ Alternate \_\_\_\_\_

Preferred Contact (check 1) Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_ Portal \_\_\_\_\_

Preferred Notification (check 1) Phone \_\_\_\_\_ Text \_\_\_\_\_ Voice Reminders \_\_\_\_\_

E-Mail \_\_\_\_\_ Decline E-Mail \_\_\_\_\_

Patient Portal (check 1) Desires registration \_\_\_\_\_ Already registered \_\_\_\_\_

**Mother/Parent 1 (of patient under 18)**

First Name \_\_\_\_\_ Middle \_\_\_\_\_

Last \_\_\_\_\_ SSN \_\_\_\_\_

Phone \_\_\_\_\_ Birthdate \_\_\_\_\_

Street \_\_\_\_\_ Apt/Bldg/Lot \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-Mail \_\_\_\_\_ Decline E-Mail \_\_\_\_\_

**Father/Parent 2 (of patient under 18)**

First Name \_\_\_\_\_ Middle \_\_\_\_\_

Last \_\_\_\_\_ Suffix \_\_\_\_\_ SSN \_\_\_\_\_

Phone \_\_\_\_\_ Birthdate \_\_\_\_\_

Street \_\_\_\_\_ Apt/Bldg/Lot \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-Mail \_\_\_\_\_ Decline E-Mail \_\_\_\_\_

(1) I understand that I am responsible for charges not covered or reimbursed by the above agents. I agree, in the event of non-payment, to assume the cost of the interest, collection and legal action (if required). (2) We are required by applicable federal and state law to maintain the privacy of your medical information. Our Notice of Privacy Practices document informs you of our notice at any time. (3) My right to payment for all pharmaceuticals, procedures, tests, medical equipment rentals, supplies and nursing/physician services including major medical benefits are hereby assigned to Wilmington Health. This assignment covers any and all benefits under Medicare, other government sponsored programs, private insurance and any other health plans. I acknowledge this document as a legally binding assignment to collect my benefits as payment of claims for services. In the event my insurance carrier does not accept Assignment of Benefits, or if payments are made directly to me or my representative, I will insure such payment to Wilmington Health.

	Print Name	Sign Name (Signature Required)	Relationship to Patient	Date
Patient				
Responsible Party (Of Patient Under 18 Or HealthCare POA)				

Name:  
DOB:  
Chart:  
Age:  
Date:

## PATIENT INTAKE



Patient's Name:

Last: \_\_\_\_\_ First: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ DOB: \_\_\_\_\_

Side of body: ☐ LEFT ☐ RIGHT

### CURRENT PROBLEM:

Describe your current problem: \_\_\_\_\_

\_\_\_\_\_

When did this problem begin? \_\_\_\_\_ Date: \_\_\_\_\_

Were X-Rays taken? ☐ Yes ☐ No If yes, where were they taken? \_\_\_\_\_

Did you bring these X-Rays today? ☐ Yes ☐ No Were you seen in the Emergency Room by our Doctor? ☐ Yes ☐ No

Have you previously been treated by a physician in this practice? ☐ Yes ☐ No If yes, approximately when? \_\_\_\_\_

Were you injured in an accident? ☐ Yes ☐ No If yes, what type? ☐ Auto ☐ Work ☐ Other: \_\_\_\_\_

If accident related, describe how the injury occurred: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you have an attorney? ☐ Yes ☐ No If yes, Name: \_\_\_\_\_

Signature Authorizing Treatment: \_\_\_\_\_ Date: \_\_\_\_\_

### INSURANCE ASSIGNMENT:

I, the undersigned, have insurance coverage and assign directly to Carolina Sports Medicine all medical benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submission whether manual or electronic.

Signature of Insured/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

### MEDICARE AUTHORIZATION:

I request that payment of authorized Medicare benefits be made on my behalf to Carolina Sports Medicine for any services furnished me by them. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable for related services. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If "other health insurance" is indicated in item 9 of the HCFA 1500 form or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes release of the information to the insurer or agency shown. In Medicare assigned cases, Carolina Sports Medicine agrees to accept the charge determination of the Medicare carrier as the full charge, and I am responsible for the deductible, coinsurance, and noncovered services. Coinsurance and the deductible are based upon the charge determination of the Medicare carrier.

Beneficiary Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Wilmington Health Primary Care

## Adult New Patient Health History Form

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Email: \_\_\_\_\_

Local Pharmacy: \_\_\_\_\_ Mail order Pharmacy: \_\_\_\_\_

Reason for your visit today: \_\_\_\_\_

Previous/current physicians: \_\_\_\_\_

### Personal Medical History - Please mark each of the following that applies to you (currently or in the past)

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Allergies                      | <input type="checkbox"/> High Cholesterol            | <input type="checkbox"/> Parkinson's Disease |
| <input type="checkbox"/> Anemia                         | <input type="checkbox"/> GERD/Reflux                 | <input type="checkbox"/> Sleep Apnea         |
| <input type="checkbox"/> Anxiety                        | <input type="checkbox"/> Headaches/Migraines         | <input type="checkbox"/> Substance Abuse     |
| <input type="checkbox"/> Arthritis (Type _____)         | <input type="checkbox"/> Heart Disease/Heart Failure | <input type="checkbox"/> Tuberculosis        |
| <input type="checkbox"/> Asthma                         | <input type="checkbox"/> Hepatitis/Liver Disease     | <input type="checkbox"/> Dementia            |
| <input type="checkbox"/> Atrial Fibrillation            | <input type="checkbox"/> High Blood Pressure         | <input type="checkbox"/> HIV/AIDS            |
| <input type="checkbox"/> Enlarged Prostate (BPH)        | <input type="checkbox"/> Irritable Bowel             | <input type="checkbox"/> Fibromyalgia        |
| <input type="checkbox"/> Blood Clots/Clotting Disorder  | <input type="checkbox"/> Heart Attack                | <input type="checkbox"/> Lupus               |
| <input type="checkbox"/> Cancer (Type _____)            | <input type="checkbox"/> Osteoporosis                | Women Only:                                  |
| <input type="checkbox"/> COPD/Emphysema                 | <input type="checkbox"/> Kidney Disease              | <input type="checkbox"/> Abnormal PAP smear  |
| <input type="checkbox"/> Coronary Artery Disease/Stents | <input type="checkbox"/> Seizures                    | # _____ of Pregnancies                       |
| <input type="checkbox"/> Depression                     | <input type="checkbox"/> Stroke                      | # _____ of Children                          |
| <input type="checkbox"/> Diabetes (Type 1 or 2)         | <input type="checkbox"/> Thyroid disease             | Last Menstrual Period _____                  |

Other Medical Problems (not listed above) \_\_\_\_\_

### Medication List - Please list currently prescribed medications and any supplements.

Medication Name	Dosage	How often?	30/90 day RX?	Refills needed?

### Allergies - Please describe any allergic reactions to medications, foods, or the environment.

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Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Surgical History- If additional space is needed, please use back of sheet**

Type of Surgery (example: hysterectomy)	Date (year)

**Health Maintenance – Please bring a copy of your immunizations to your appointment.**

	Date	Results
Colonoscopy		
Mammogram (women only)		
PAP smear (women only)		
DEXA (Bone density)		

**Social History- What is your occupation?** \_\_\_\_\_

**Marital Status:** ☐Married ☐Single ☐Divorced ☐Widowed ☐Life Partner

**Who do you live with?** \_\_\_\_\_

**Tobacco Use** ☐Current User ☐Never User ☐Former User

Type Used: \_\_\_\_\_ Amount per day: \_\_\_\_\_

# of Years used: \_\_\_\_\_ Quit Year \_\_\_\_\_

**Alcohol Use** ☐Current User ☐Never User ☐Former User

Type of alcohol: \_\_\_\_\_ How much per week: \_\_\_\_\_

**Drug Use/Substance Abuse** ☐Current User ☐Never User ☐Former User

**Family History-** Please indicate your family history in the boxes below

☐ Please check here if adopted (no family history available)

Biological Family Member	Deceased?	List any medical problems (with age at diagnosis if known)
Mother/Parent 1		
Father/Parent 2		
Sister(s)		
Brother (s)		
Daughter(s)		Ages: _____
Son(s)		Ages: _____
Maternal Grandmother		
Maternal Grandfather		
Paternal Grandmother		
Paternal Grandfather		
Other relations		



AUTHORIZATION for USE and/or DISCLOSURE of  
PROTECTED HEALTH INFORMATION

I authorize the use and/or disclosure of my protected health information, as set forth below. I understand that this authorization is voluntary. I understand that, if the persons or organizations I authorize below are not health care providers, they may further disclose the protected health information and it may no longer be protected by federal health information privacy laws. **This authorization will remain in place until a notice of change is provided in writing.**

**Patient Information (please print):**

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**Protected Health Information to Be Used and/or Disclosed:**

I authorize Wilmington Health to discuss medical information regarding my care, test results, appointments and/or billing information with someone other than myself? Yes ☐ No ☐

If yes, I authorize Wilmington Health to disclose my protected health information to the following individuals, who may be contacted directly by Wilmington Health:

	NAME	RELATIONSHIP	PHONE NUMBER
1			
2			
3			

I authorize Wilmington Health to leave a message regarding my medical care on my voicemail Yes ☐ No ☐  
If yes, please provide the phone number: \_\_\_\_\_

I authorize Wilmington Health to send appointment reminders via Text Message? Yes ☐ No ☐

If yes, please provide the phone number: \_\_\_\_\_

***Please note data charges may apply per your cell phone carrier***

I acknowledge that I have been made aware of Wilmington Health's Notice of Privacy Practices. I have had full opportunity to read and consider the contents of the Wilmington Health Notice of Privacy Practices.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If this authorization is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_



1202 Medical Center Dr.  
Attn: Medical Records  
Wilmington, NC 28401  
Phone: 910-341-3308  
Fax Requests to: 910-341-3419  
Fax Records to: 910-341-1900

**Authorization for Use, Disclosure, and/or Request of Protected Health Information**

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Specific information being requested:**

- ☐ All Pediatric records
- ☐ History/Office Notes
- ☐ Laboratory Test results
- ☐ Pap Smears
- ☐ Mammograms
- ☐ Immunizations
- ☐ Colonoscopy and/or EGD reports including associated Pathology reports
- ☐ Radiology reports (includes Bone Density, CT/CTA, MRI/MRA, Vascular, etc.)
- ☐ Cardiology Studies
- ☐ Other: (Please be as specific as we will only be able to provide the specific information you list)

**Time Frame of records to be released:** (examples: 1 year, 2016 – current, or last 3 visits)

**Unless initialed the following information will NOT be released or disclosed:**

\_\_\_\_\_ HIV/AIDS/Communicable Disease Status

\_\_\_\_\_ Alcohol and/or Drug Abuse or Treatment

\_\_\_\_\_ Mental Health Status or Treatment

**Entities Authorized to Use, Disclose, or Receive:** If persons or organizations authorized below are not health care providers, they may further disclose the protected health information and it may no longer be protected by federal health information privacy laws.

**Records Requested FROM:**

Where are the records coming from?

Name of Provider or Organization:

\_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

**Records Being Sent TO:**

Where are the records being sent?

Name of Provider or Organization:

\_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_



1202 Medical Center Dr.  
Attn: Medical Records  
Wilmington, NC 28401  
Phone: 910-341-3308  
Fax Requests to: 910-341-3419  
Fax Records to: 910-341-1900

**Preference for receipt of records:**

- ☐ Regular Mail
- ☐ Fax: \_\_\_\_\_
- ☐ Electronic Copy (disk)

**The purpose of the Use, Disclosure, and/or Request:** Fees may apply based on form of and reason for release of information.

- ☐ Changing Provider/Continuation of Care
- ☐ Insurance
- ☐ Attorney
- ☐ Personal Use
- ☐ Other: \_\_\_\_\_

**This Authorization will expire: (choose one)**

- ☐ 2 years after death of patient
- ☐ Upon written revocation
- ☐ Future Date: \_\_\_\_\_
- ☐ On the occurrence of the following event: \_\_\_\_\_

**By signing below, I understand:**

- I authorize the use and/or disclosure of my protected health information as described in this document.
- I may revoke this authorization at any time by providing written notice of my revocation. I understand that revocation of this authorization will not affect any action taken in reliance on this authorization before notice of revocation of authorization was received.
- I may refuse to sign this authorization and the request will be considered null and void.
- Wilmington Health may not condition my treatment on my refusal to sign this authorization.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Last 4 digits of patient's social security number: \_\_\_\_\_

**If this authorization is signed by a personal representative on behalf of the patient, complete the following:**

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

If you have concerns about your privacy rights, please contact Wilmington Health Privacy Officer:  
Phone: 910-796-7701 Fax: 910-772-1307 Address: 1202 Medical Center Dr. Wilmington, NC 28401  
Email: [privacyofficer@wilmingtonhealth.com](mailto:privacyofficer@wilmingtonhealth.com)